



eClinicalWorks

2025 MIPS-CMS 2 - PREVENTIVE CARE AND SCREENING: SCREENING FOR DEPRESSION AND FOLLOW-UP PLAN

Note: This document provides guidance regarding capturing information for reporting purposes within the eClinicalWorks® application using value set content and definitions supplied by Centers for Medicare and Medicaid Services (CMS) for use with electronic Clinical Quality Measures (eQMs). Value set content (codes/clinical vocabulary) is available for review and download on the Value Set Authority Center (VSAC) website. For more information about value set content, visit <https://vsac.nlm.nih.gov/welcome>.

IMPORTANT! For a list of medications associated with this measure, please refer to the most recent documentation available at the following path:

my.eclinicalworks.com Customer Portal > Knowledge Base > MACRA-MIPS > Documents > Select Folder View > MIPS CQM and eCQM Medication List folder.

If the practice is using a medication that it believes may be applicable to the measure, but is not listed in the eCW documentation, please open a Support case on the my.eclinicalworks.com Customer Portal for review by eCW for measure consideration.



The following sections are contained in this document:

- CMS Measure Description
- Initial Patient Population
- Denominator
- Exclusions
- Numerator
- Exceptions
- Setup

IMPORTANT! Patient encounters for this measure conducted via telehealth are permitted.

CMS MEASURE DESCRIPTION



Percentage of patients aged 12 years and older screened for depression on the date of the encounter or up to 14 days prior to the date of the encounter using an age-appropriate standardized depression screening tool AND if positive, a follow-up plan is documented on the date of or up to two days after the date of the qualifying encounter.

INITIAL PATIENT POPULATION

CMS Initial Patient Population Definition:

All patients aged 12 years and older at the beginning of the measurement period with at least one qualifying encounter during the measurement period.

Patients are included in this Initial Patient Population (IPP) if they meet ALL of the following criteria:

Initial Patient Population Criteria	Area to Document within eClinicalWorks
They are 12 years of age or older at the start of the measurement period	<i>Patient Information window > Date Of Birth</i>
They have had a depression screening encounter recorded during the measurement period	<p><i>Progress Notes > Visit Code or Procedure Codes link</i></p> <div style="border: 1px solid #0070C0; padding: 10px;"> <p>Note: The following Current Procedural Terminology (CPT®)¹ and HCPCS codes satisfy this IPP criterion:</p> <p>59400, 59510, 59610, 59618, 90791, 90792, 90832, 90834, 90837, 92622, 92625, 96105, 96110, 96112, 96116, 96125, 96136, 96138, 96156, 96158, 97165, 97166, 97167, 97802, 97803, 99078, 99202, 99203, 99204, 99205, 99212, 99213, 99214, 99215, 99304, 99305, 99306, 99307, 99308, 99309, 99310, 99315, 99316, 99341, 99342, 99344, 99345, 99347, 99348, 99349, 99350, 99384, 99385, 99386, 99387, 99394, 99395, 99396, 99397, 99401, 99402, 99403, 99404, 99424, 99483, 99484, 99491, 99492, 99493, G0101, G0270, G0271, G0402, G0438, G0439, G0444, 97161, 97162, 97163, 97164, 98966, 98967, 98968, 99441, 99442, 99443</p> </div>

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DENOMINATOR

Patients are included in this denominator if they meet the following criteria:

Denominator Criteria	Area to Document within eClinicalWorks
Equals Initial Patient Population	N/A

EXCLUSIONS

CMS Exclusions Definition:

Patients who have ever been diagnosed with bipolar disorder at any time prior to the qualifying encounter.

Patients are excluded from this measure if they meet the following criteria:

Exclusion Criteria	Area to Document within eClinicalWorks
They have had a bipolar disorder diagnosis that starts before the depression screening encounter	<p data-bbox="727 747 1458 814"><i>Progress Notes > Assessment link > Problem List button > Onset Date</i></p> <div data-bbox="732 835 1466 1207"> <p>Note: The following ICD-10 codes indicate a bipolar disorder diagnosis: F30.10, F30.11, F30.12, F30.13, F30.2, F30.3, F30.4, F30.8, F30.9, F31.0, F31.10, F31.11, F31.12, F31.13, F31.2, F31.30, F31.31, F31.32, F31.4, F31.5, F31.60, F31.61, F31.62, F31.63, F31.64, F31.70, F31.71, F31.72, F31.73, F31.74, F31.75, F31.76, F31.77, F31.78, F31.81, F31.89, F31.9</p> </div> <div data-bbox="732 1207 1466 1388"> <p>Note: The onset date of a diagnosis added to the Problem List must be prior to the start of the depression screening encounter to satisfy this exclusion criterion.</p> </div>

NUMERATOR

CMS Numerator Definition:

Patients screened for depression on the date of the encounter, or up to 14 days prior to the date of the encounter, using an age-appropriate standardized tool AND if positive, a follow-up plan is documented on the date of or up to two days after the date of the qualifying encounter.

Patients in the IPP/denominator are included in this numerator if they meet ONE of the following criteria:

Numerator Criteria	Area to Document within eClinicalWorks
<p>Indicate a negative result for the most recent depression screening using ONE of the following methods during a depression screening encounter or 14 days prior to the depression screening encounter in the measurement period:</p>	
<ul style="list-style-type: none"> • They have had a depression screening with a negative result recorded as structured data for one of the following: <ul style="list-style-type: none"> ▪ Adolescent depression screening: <ul style="list-style-type: none"> ◆ ≥ 12 years of age and ≤ 16 years of age at the start of the measurement period ◆ 17 years of age at the start of the measurement period ▪ Adult depression screening: <ul style="list-style-type: none"> ◆ 17 years of age at the start of the measurement period ◆ ≥ 18 years of age at the start of the measurement period 	<p>Record this information from the following path: <i>Progress Notes > HPI link > Depression Screening > Intervention > Q: Depression Screening Findings</i></p> <ul style="list-style-type: none"> ▪ O1: Negative <div style="border: 1px solid #ADD8E6; padding: 10px; margin-top: 10px;"> <p>IMPORTANT! According to the CMS guidance for this measure, the following is required: The name of the age-appropriate standardized depression screening tool utilized must be documented in the medical record.</p> <p>eClinicalWorks recommends ensuring that the tool, in addition to the screening findings, is documented within the medical record if utilizing the following structured data path: <i>Progress Notes > HPI link > Depression Screening > Intervention > Depression Screening Findings > Negative/Positive.</i></p> </div>

Numerator Criteria	Area to Document within eClinicalWorks
<ul style="list-style-type: none"> • They have had a depression screening with a negative result recorded as structured data in a Smart Form for one of the following: <ul style="list-style-type: none"> ▪ Adolescent depression screening: <ul style="list-style-type: none"> ◆ ≥ 12 years of age and ≤ 16 years of age at the start of the measurement period ◆ 17 years of age at the start of the measurement period ▪ Adult depression screening: <ul style="list-style-type: none"> ◆ 17 years of age at the start of the measurement period ◆ ≥ 18 years of age at the start of the measurement period 	<p>Record this information from at least ONE of the following sets of criteria:</p> <ul style="list-style-type: none"> ▪ A total score of 0 - 2 for either one question or both questions combined: <ul style="list-style-type: none"> ◆ <i>Progress Notes > SF drop-down list > PHQ-2 (2015 Edition) > Q1: Little interest or pleasure in doing things</i> <ul style="list-style-type: none"> ● Not at all = 0 ● Several days = 1 ● More than half the days = 2 ● Declined to specify = 0 ◆ <i>Progress Notes > SF drop-down list > PHQ-2 (2015 Edition) > Q2: Feeling down, depressed, or hopeless</i> <ul style="list-style-type: none"> ● Not at all = 0 ● Several days = 1 ● More than half the days = 2 ● Declined to specify = 0 ▪ <i>Progress Notes > SF drop-down list > PHQ-9 > Total Score 0-9 = Negative</i> ▪ <i>Progress Notes > SF drop-down list > PHQ-9 > Q: Interpretation</i> <ul style="list-style-type: none"> ◆ Minimal = 1-4 ◆ Mild depression = 5-9 ▪ <i>Progress Notes > SF drop-down list > PHQ-A > Total Score 0-9 = Negative</i> ▪ <i>Progress Notes > SF drop-down list > PHQ-A > Q: Interpretation</i> <ul style="list-style-type: none"> ◆ Minimal = 1-4 ◆ Mild depression = 5-9

Numerator Criteria		Area to Document within eClinicalWorks
		<p>IMPORTANT! On the PHQ-2 (2015 Edition) Smart Form, patients are considered negative for depression if a sum total score of 0 - 2 is recorded for either one question or both questions combined.</p> <p>No intervention is required to satisfy the numerator if a patient is considered negative for depression.</p>
<p>Indicate a positive result for the most recent depression screening using ONE of the following methods during a depression screening encounter or 14 days prior to the depression screening encounter in the measurement period:</p>		
<ul style="list-style-type: none"> • They have had a depression screening with a positive result recorded as structured data in a Smart Form for one of the following: <ul style="list-style-type: none"> ▪ Adolescent depression screening: <ul style="list-style-type: none"> ◆ ≥ 12 years of age and ≤ 16 years of age at the start of the measurement period ◆ 17 years of age at the start of the measurement period ▪ Adult depression screening: <ul style="list-style-type: none"> ◆ 17 years of age at the start of the measurement period ◆ ≥ 18 years of age at the start of the measurement period 	<p>Record this information from at least ONE of the following sets of criteria:</p> <ul style="list-style-type: none"> ▪ A total score of > 3 for either one question or both questions combined: <ul style="list-style-type: none"> ◆ <i>Progress Notes > SF drop-down list > PHQ-2 (2015 Edition) > Q1: Little interest or pleasure in doing things</i> <ul style="list-style-type: none"> ● Not at all = 0 ● Several days = 1 ● More than half the days = 2 ● Nearly every day = 3 ● Declined to specify = 0 ◆ <i>Progress Notes > SF drop-down list > PHQ-2 (2015 Edition) > Q2: Feeling down, depressed, or hopeless</i> <ul style="list-style-type: none"> ● Not at all = 0 ● Several days = 1 ● More than half the days = 2 ● Nearly every day = 3 ● Declined to specify = 0 ▪ <i>Progress Notes > SF drop-down list > PHQ-9 > Total Score ≥ 10 = Positive</i> 	



Numerator Criteria	Area to Document within eClinicalWorks
	<ul style="list-style-type: none">■ <i>Progress Notes > SF drop-down list > PHQ-9 > Q: Interpretation</i><ul style="list-style-type: none">◆ Moderate = 10-14◆ Moderately Severe = 15-19◆ Severe = 20-27■ <i>Progress Notes > SF drop-down list > PHQ-A > Total Score \geq 10 = Positive</i>■ <i>Progress Notes > SF drop-down list > PHQ-A > Q: Interpretation</i><ul style="list-style-type: none">◆ Moderate = 10-14◆ Moderately Severe = 15-19◆ Severe = 20-27 <div data-bbox="732 873 1464 1209" style="border: 1px solid black; padding: 5px;"><p>IMPORTANT! On the PHQ-2 (2015 Edition) Smart Form, patients are considered positive for depression if a sum total score of > 3 is recorded for either one question or both questions combined.</p><p>An intervention is required to satisfy the numerator if a patient is considered positive for depression.</p></div> <div data-bbox="732 1209 1464 1499" style="border: 1px solid black; padding: 5px;"><p>IMPORTANT! The additional evaluation numerator criterion is NOT satisfied by recording additional information during the same encounter on the PHQ-9 Smart Form after a positive result for depression is recorded using the PHQ-2 (2015 Edition) Smart Form.</p></div>

Numerator Criteria	Area to Document within eClinicalWorks
<ul style="list-style-type: none"> • They have had a depression screening with a positive result recorded as structured data for one of the following: <ul style="list-style-type: none"> ▪ Adolescent depression screening: <ul style="list-style-type: none"> ◆ ≥ 12 years of age and ≤ 16 years of age at the start of the measurement period ◆ 17 years of age at the start of the measurement period ▪ Adult depression screening: <ul style="list-style-type: none"> ◆ 17 years of age at the start of the measurement period ◆ ≥ 18 years of age at the start of the measurement period 	<p>Record this information from the following path: <i>Progress Notes > HPI link > Depression Screening > Intervention > Q: Depression Screening Findings</i></p> <ul style="list-style-type: none"> ▪ O1: Positive <div style="border: 1px solid #0070C0; padding: 10px; margin-top: 10px;"> <p>IMPORTANT! According to the CMS guidance for this measure, the following is required: The name of the age-appropriate standardized depression screening tool utilized must be documented in the medical record.</p> <p>eClinicalWorks recommends ensuring that the tool, in addition to the screening findings, is documented within the medical record if utilizing the following structured data path: <i>Progress Notes > HPI link > Depression Screening > Intervention > Depression Screening Findings > Negative/Positive.</i></p> </div>
<p>If the most recent depression screening was positive, document at least ONE of the following:</p>	
<ul style="list-style-type: none"> • They have had a follow-up for depression recorded as structured data during the depression screening encounter in the measurement period 	<p>Record this information from the following path: <i>Progress Notes > HPI link > Depression Screening > Intervention > Q: Follow-up for depression</i></p> <ul style="list-style-type: none"> ▪ Enter any of the options in the section titled CMS 2 Follow-Up for Depression Structured Data Options.



Numerator Criteria	Area to Document within eClinicalWorks
<ul style="list-style-type: none">• They have had a referral to a depression specialist ordered on the same date of, or up to two days after the date of, the positive depression screening encounter during the measurement period for one of the following:<ul style="list-style-type: none">▪ Adolescent depression screening:<ul style="list-style-type: none">◆ ≥ 12 years and ≤ 16 years of age at the start of the measurement period◆ 17 years of age at the start of the measurement period▪ Adult depression screening:<ul style="list-style-type: none">◆ 17 years of age at the start of the measurement period◆ ≥ 18 years of age at the start of the measurement period	<p>Record this information from the following path: <i>Progress Notes > Treatment link > Referral link > Specialty</i></p> <div data-bbox="732 457 1464 596" style="border: 1px solid #ADD8E6; padding: 5px;"><p>Note: For more information about the referral specialties that satisfy this numerator criterion, refer to CMS 2 Referral Specialties.</p></div>

Numerator Criteria	Area to Document within eClinicalWorks
<ul style="list-style-type: none"> • They have had a depression medication ordered on the same date of, or up to two days after the date of, the positive depression screening encounter during the measurement period for one of the following: <ul style="list-style-type: none"> ▪ Adolescent depression screening: <ul style="list-style-type: none"> ◆ ≥ 12 years and ≤ 16 years of age at the start of the measurement period ◆ 17 years of age at the start of the measurement period ▪ Adult depression screening: <ul style="list-style-type: none"> ◆ 17 years of age at the start of the measurement period ◆ ≥ 18 years of age at the start of the measurement period 	<p>Record this information from at least ONE of the following paths:</p> <ul style="list-style-type: none"> ▪ <i>Progress Notes > Treatment link > Add button > Rx > Add medication > Start or Refill status for a depression medication</i> ▪ <i>Telephone/Web Encounter > Rx tab > Select Rx from Quick Search field > Start or Refill status for a depression medication</i> ▪ <i>Telephone/Web Encounter > Virtual Visit tab > Treatment link > Add button > Rx > Add medication > Start or Refill status for a depression medication</i>

EXCEPTIONS

CMS Denominator Exceptions Definition:

- Patient Reason(s)
Patient refuses to participate in or complete the depression screening
- OR**
- Medical Reason(s)
Documentation of medical reason for not screening patient for depression (e.g., cognitive, functional, or motivational limitations that may impact accuracy of results; patient is in an urgent or emergent situation where time is of the essence and to delay treatment would jeopardize the patient's health status)

Exceptions are made for the patients who meet ALL of the following criteria:

Exception Criteria	Area to Document within eClinicalWorks
They have had a medical or patient reason for not having a risk category assessment performed during an applicable encounter	Record this information from at least ONE of the following paths: <ul style="list-style-type: none"> ▪ <i>Progress Notes > HPI link > Depression Screening > Screening Not Performed > Q: Reason</i> <ul style="list-style-type: none"> ◆ <i>O1: Medical Reason > TQ1: Type of Medical Reason</i> <ul style="list-style-type: none"> ● TQ1O1: Procedure contraindicated ● TQ1O2: Medical contraindication ● TQ1O3: Treatment not tolerated ● TQ1O4: Procedure not indicated ◆ <i>O2: Patient Reason > TQ2: Type of Patient Reason</i> <ul style="list-style-type: none"> ● TQ2O1: Refusal of treatment by patient ● TQ2O2: Procedure refused ● TQ2O3: Procedure refused for religious reason ● TQ2O4: Patient refused access to services ● TQ2O5: Patient refused intervention/support ● TQ2O6: Patient refused service

Exception Criteria	Area to Document within eClinicalWorks
NONE of the following:	
<ul style="list-style-type: none"> • They have had a depression screening recorded as structured data in a Smart Form during the depression screening encounter for one of the following: <ul style="list-style-type: none"> ▪ Adolescent depression screening: <ul style="list-style-type: none"> ◆ ≥ 12 years and ≤ 16 years of age at the start of the measurement period ◆ 17 years of age at the start of the measurement period ▪ Adult depression screening: <ul style="list-style-type: none"> ◆ 17 years of age at the start of the measurement period ◆ ≥ 18 years of age at the start of the measurement period 	<p>Record this information from at least ONE of the following paths:</p> <ul style="list-style-type: none"> ▪ <i>Progress Notes > SF drop-down list > PHQ-9 > Total score ≥ 0</i> ▪ <i>Progress Notes > SF drop-down list > PHQ-9 > Q: Interpretation</i> <ul style="list-style-type: none"> ◆ Minimal = 1 - 4 ◆ Mild = 5 - 9 ◆ Moderate = 10 - 14 ◆ Moderately Severe = 15 - 19 ◆ Severe = 20 - 27 ▪ <i>Progress Notes > SF drop-down list > PHQ-A > Total score ≥ 0</i> ▪ <i>Progress Notes > SF drop-down list > PHQ-A > Q: Interpretation</i> <ul style="list-style-type: none"> ◆ Minimal = 1 - 4 ◆ Mild = 5 - 9 ◆ Moderate = 10 - 14 ◆ Moderately Severe = 15 - 19 ◆ Severe = 20 - 27



Exception Criteria	Area to Document within eClinicalWorks
	<ul style="list-style-type: none">▪ <i>Progress Notes > SF drop-down list > PHQ-2 (2015 Edition) > Total score ≥ 0</i><ul style="list-style-type: none">◆ <i>Q1: Little interest or pleasure in doing things</i><ul style="list-style-type: none">● Not at all = 0● Several days = 1● More than half the days = 2● Nearly every day = 3● Declined to specify = 0◆ <i>Q2: Feeling down, depressed, or hopeless</i><ul style="list-style-type: none">● Not at all = 0● Several days = 1● More than half the days = 2● Nearly every day = 3● Declined to specify = 0 <div data-bbox="732 1005 1464 1144" style="border: 1px solid black; padding: 5px;"><p>Note: Patients are NOT included in the exception if a depression screening is recorded.</p></div>

Exception Criteria	Area to Document within eClinicalWorks
<ul style="list-style-type: none"> • They have had a depression screening recorded as structured data during the depression screening encounter for one of the following: <ul style="list-style-type: none"> ▪ Adolescent depression screening: <ul style="list-style-type: none"> ◆ ≥ 12 years and ≤ 16 years of age at the start of the measurement period ◆ 17 years of age at the start of the measurement period ▪ Adult depression screening: <ul style="list-style-type: none"> ◆ 17 years of age at the start of the measurement period ◆ ≥ 18 years of age at the start of the measurement period 	<p>Record this information from the following path: <i>Progress Notes > HPI link > Depression Screening > Intervention > Q: Depression Screening Findings</i></p> <ul style="list-style-type: none"> ▪ O1: Negative ▪ O2: Positive <div style="border: 1px solid #ADD8E6; padding: 5px; margin-top: 10px;"> <p>Note: Patients are NOT included in the exception if a depression screening is recorded.</p> </div>

SETUP

The following sections are related to the setup for this measure:

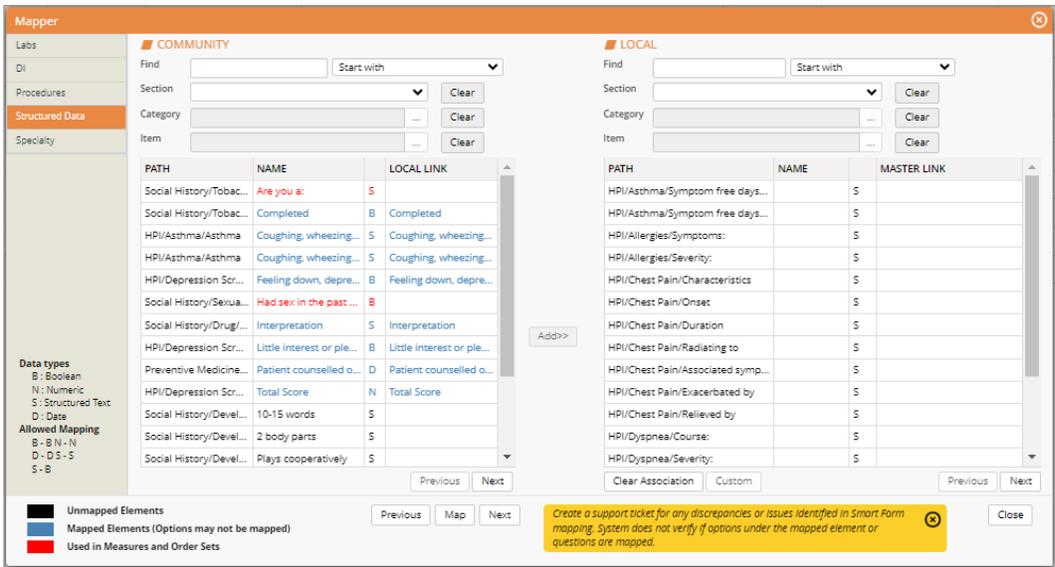
- [Structured Data Mapping](#)
- [Smart Form Mapping](#)
- [CMS 2 Referral Specialties](#)
- [CMS 2 Follow-Up for Depression Structured Data Options](#)

Structured Data Mapping

Access structured data mapping from the following paths:

- **For EXE:** *Community Menu > Mappings > Structured Data*
- **For Web:** *Main Menu > eCW Menu icon > Community tab > Mappings > Structured Data*

Structured data must be mapped to community items from the Mapper window:

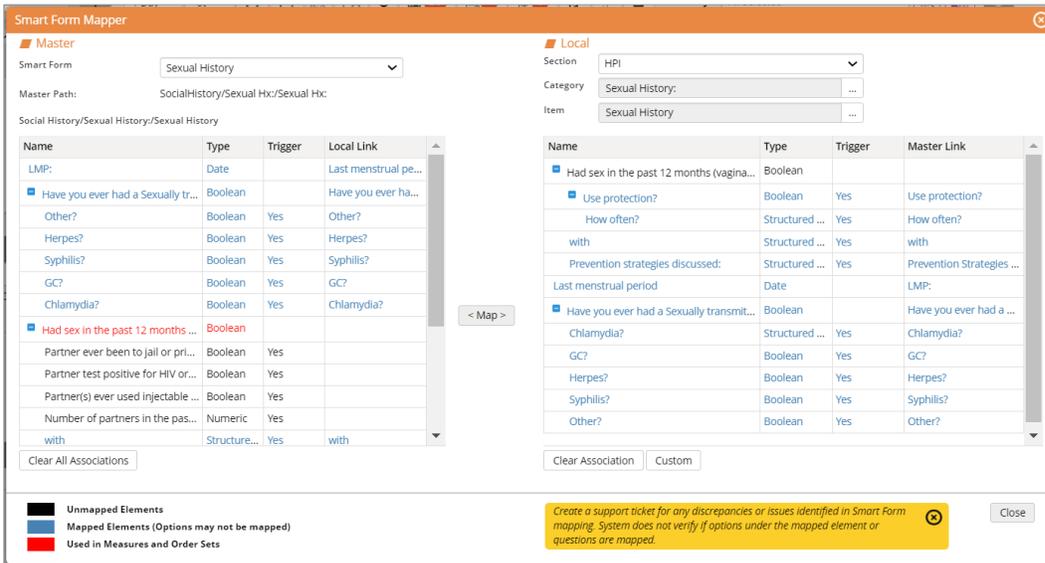


Smart Form Mapping

Access Smart Form mapping from the following paths:

- **For EXE:** *Community Menu > Mappings > Smart Forms*
- **For Web:** *Main Menu > eCW Menu icon > Community tab > Mappings > Smart Forms*

A Smart Form must be mapped to community items from the Smart Form Mapper window:



CMS 2 Referral Specialties

The following sections contain information related to referral specialties for CMS 2:

- [CMS 2 Referral Specialties for Adults](#)
- [CMS 2 Referral Specialties for Adolescents](#)

CMS 2 Referral Specialties for Adults

The following referral specialties for adults satisfy a criterion for this measure when documented from: *Progress Notes > Treatment link > Referral link > Specialty*:

- Accident and Emergency Doctor
- Addiction Psychiatry
- Clinical Psychologist
- Clinical Social Worker
- Emergency Clinic
- Family Medicine
- Forensic Psychiatry
- General Physician
- General Practitioner
- Geriatric Medicine
- Geriatric Psychiatry
- Internal Medicine

- 
- Liaison Psychiatrist
 - Liaison Psychiatry Service
 - Mental Health Counseling
 - Mental Health Counseling Service
 - Mental Health Counselor
 - Mental Health Team
 - Mental Health Worker
 - Physician
 - Private Doctor
 - Psychiatric Aftercare
 - Psychiatrist for the Elderly Mentally Ill
 - Psychiatry Service
 - Psychiatry
 - Psychogeriatric Day Hospital
 - Psychogeriatric Service
 - Psychogeriatrician
 - Psychologist
 - Rehabilitation Psychiatrist

CMS 2 Referral Specialties for Adolescents

The following referral specialties for adolescents satisfy a criterion for this measure when documented from: *Progress Notes > Treatment link > Referral link > Specialty*:

- Accident and Emergency Doctor
- Addiction Psychiatry
- Child & Adolescent Psychiatry
- Clinical Psychologist
- Clinical Social Worker
- Community Child Health Doctor
- Community Pediatrician
- Emergency Clinic
- Family Medicine
- Forensic Psychiatry
- General Physician
- General Practitioner

- 
- Internal Medicine
 - Liaison Psychiatrist
 - Liaison Psychiatry Service
 - Mental Health Counseling
 - Mental Health Counseling Service
 - Mental Health Counselor
 - Mental Health Team
 - Mental Health Worker
 - Pediatric Clinical Psychologist
 - Pediatrics
 - Physician
 - Private Doctor
 - Psychiatric Aftercare
 - Psychiatry
 - Psychiatry Service
 - Psychologist



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